

24 February 2021

Serica Energy plc (“Serica” or the “Company”)

BLOCK LISTING SIX MONTHLY RETURN

Serica today makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements in respect of the Serica Energy plc Share Option Plan 2005.

| | | | |
|---|---|----------------|----------------------|
| Name of applicant: | Serica Energy plc | | |
| Name of scheme: | Share Option Plan 2005 | | |
| Period of return: | From: | 25 August 2020 | To: 24 February 2021 |
| Balance of unallotted securities under scheme(s) from previous return: | 5,510,050 | | |
| <u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | Nil | | |
| <u>Less:</u> Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G): | 51,269 | | |
| <u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period: | 5,458,781 | | |
| Number and class of securities originally admitted and the date of admission | 8,196,330 ordinary shares of US\$0.10 each – 26 February 2018 | | |

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| Name of contact: | AMBA Secretaries Limited (Company Secretary) |
| Telephone number of contact: | 44 (0) 20 7487 7300 |

Enquiries:

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