

19 August 2020

Serica Group plc (“Serica” or the “Company”)

BLOCK LISTING SIX MONTHLY RETURN

Serica today makes the following notification pursuant to Schedule Six of the AIM Rules for Companies regarding its existing block admission arrangements in respect of the Serica Energy plc Employee Share Incentive Plan.

Name of applicant:	Serica Energy plc		
Name of scheme:	Employee Share Incentive Plan		
Period of return:	From:	15 February 2020	To: 19 August 2020
Balance of unallotted securities under scheme(s) from previous return:	309,658		
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):	Nil		
<u>Less:</u> Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G):	294,700		
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period:	14,958		
Number and class of securities originally admitted and the date of admission	784,000 ordinary shares of US\$0.10 each – 18 August 2019		
Name of contact:	AMBA Secretaries Limited (Company Secretary)		
Telephone number of contact:	44 (0) 20 7487 7300		

Enquiries:

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