

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

(Note: Italicised terms have the same meaning as given in the Listing Rules.)

Date: 26 February 2019

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|--|-------|--|-----|------------------|
| Name of <i>applicant</i> : | | Serica Energy plc | | |
| Name of scheme: | | Serica Energy plc Share Option Plan 2005 | | |
| Period of return: | From: | 24 August 2018 | To: | 26 February 2019 |
| Balance of unallotted securities under scheme(s) from previous return: | | 7,342,550 | | |
| <u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | | Nil | | |
| <u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G): | | 225,000 | | |
| <u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period: | | 7,117,550 | | |
| Number and class of securities originally admitted and the date of admission | | 8,196,330 ordinary shares of US\$0.10 each – 26 February 2018 | | |
| Name of contact: | | AMBA Secretaries Limited (Company Secretary) | | |
| Telephone number of contact: | | 44 (0) 20 7487 7300 | | |