

1 September 2020

**Serica Energy plc**  
**("Serica" or "the Company")**

**Block Listing Application**

London, 1 September 2020 - Serica Energy plc (AIM: SQZ) announces that an application has been made to the London Stock Exchange for a block listing of securities in respect of 784,000 ordinary shares of US\$0.10 each (the "New Ordinary Shares") to be admitted to trading on AIM.

The New Ordinary Shares will be issued from time to time in order to satisfy the grant of awards under the Share Incentive Plan. It is expected that admission will become effective on 3 September 2020.

When issued, the New Ordinary Shares will be credited as fully paid and will rank pari passu in all respects with the existing ordinary shares of US\$0.10 each in the capital of the Company ("Ordinary Shares").

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