

Serica Energy plc

("Serica" or the "Company")

General Meeting ("GM") Results

London, 18 December 2017 - Serica Energy plc (AIM: SQZ) is pleased to announce that at the GM held earlier today, shareholders approved by a show of hands the resolution approving the proposed acquisition of the BKR Assets.

A copy of the Chairman's statement and the presentation made at the GM is available at www.serica-energy.com under Investors/Presentations.

All capitalised terms shall have the meanings ascribed to them in Admission Document.

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NOTES TO EDITORS

Serica Energy is an independent oil and gas exploration and production company focused on the North Sea with exploration, development and production assets in the UK sector and exploration interests in the Atlantic margins offshore Ireland and Namibia. Further information on the Company can be found at www.serica-energy.com.

Further information on the Company and the Acquisition can be found at www.serica-energy.com.

The Company is listed on the AIM market of the London Stock Exchange under the ticker SQZ and is a designated foreign issuer on the TSX. To receive Company news releases via email, please contact serica@instinctif.com and specify "Serica press releases" in the subject line.