

12 May 2023

Serica Energy plc
("Serica" or "the Company")

Block Listing Application

London, 12 May 2023 - Serica Energy plc (AIM: SQZ) announces that an application has been made to the London Stock Exchange for a block listing of securities in respect of 3,149,000 ordinary shares of US\$0.10 each (the "New Ordinary Shares") to be admitted to trading on AIM. It is expected that admission will become effective on or around 16 May 2023.

The New Ordinary Shares will be issued from time to time in order to satisfy the grant of awards under the Serica Energy plc Employee Share Incentive Plan.

When issued, the New Ordinary Shares will be credited as fully paid and will rank pari passu in all respects with the existing ordinary shares of US\$0.10 each in the capital of the Company ("Ordinary Shares").

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