

Serica Energy plc

(“Serica” or the “Company”)

Voting Rights and Capital

In conformity with the DTR 5.6.1 we would like to notify the market of the following:

As at today's date, Serica's issued share capital consists of 176,660,311 ordinary shares of 5 pence each admitted to trading comprised of 176,660,310 ordinary shares of \$US0.10 and 1 'A' ordinary share of £50,000. Each ordinary share carries the right to one vote. No ordinary shares are held in Treasury.

The above figure 176,660,311 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FSA's Disclosure and Transparency Rules.

31 January 2011

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To receive Company news releases via email, please contact nick.elwes@collegehill.com and specify “Serica press releases” in the subject line.