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## Serica Energy plc ("Serica" or the "Company")

### Publication of Admission Document and Notice of General Meeting

London, 30 November, 2017 – Serica Energy plc (AIM: SQZ) ("Serica" or "the Company") is pleased to announce that further to the announcement of 21 November 2017 regarding the proposed acquisition of BP's interests in the Bruce, Keith and Rhum fields in the North Sea and associated infrastructure, an Admission Document in relation to the Acquisition and Notice of General Meeting to approve the Acquisition will be posted to shareholders today and is available to download from the Company's website ([www.serica-energy.com](http://www.serica-energy.com)).

The General Meeting will be held at the offices of Ashurst LLP, Broadwalk House, 5 Appold St, London EC2A 2HA at 11.00 am on 18 December 2017.

Following the publication of the Admission Document, the Company anticipates that the suspension of the trading in the Company's shares will be lifted and that trading in the Company's Ordinary Shares will recommence this morning.

All capitalised terms, unless otherwise defined, shall have the meanings ascribed to them in the announcement titled *Acquisition of BP interests in the Bruce, Keith and Rhum fields in the North Sea* and released by the Company at 7:00 am on 21 November 2017.

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## **NOTES TO EDITORS**

Serica Energy is an independent oil and gas exploration and production company focused on the North Sea with exploration, development and production interests in the UK sector and exploration interests in the Atlantic margins offshore Ireland and Namibia. Further information on the Company can be found at [www.serica-energy.com](http://www.serica-energy.com).

The Company's Ordinary Shares are quoted on the AIM market of the London Stock Exchange under the ticker SQZ and Serica is a designated foreign issuer on the TSX. To receive Company news releases via email, please contact [serica@instinctif.com](mailto:serica@instinctif.com) and specify "Serica press releases" in the subject line.

## **NOTICE**

This announcement includes statements that are, or may be deemed to be, "forward-looking statements". These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "envisages", "estimates", "anticipates", "projects", "expects", "intends", "may", "will", "could", "seeks" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy plans, objectives, goals, future events or intentions. These forward-looking statements include statements regarding the Company's and the Directors' current intentions, beliefs or expectations concerning, amongst other things, investment strategy, financing strategy, performance, results of operations, financial condition, liquidity, prospects, growth, strategies and the industry in which the Enlarged Group will operate.

By their nature, forward-looking statements involve risks (including unknown risks) and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Forward-looking statements are not an assurance of future performance. The Company's actual performance, results of operations, financial condition, liquidity and dividend policy and the development of the business sector in which the Enlarged Group will operate, may differ materially from those suggested by the forward-looking statements contained in this announcement. In addition, even if the Company's performance, results of operations, financial condition, liquidity and dividend policy and the development of the industry in which the Enlarged Group will operate, are consistent with the forward-looking statements contained in this document, those results or developments may not be indicative of results or developments in subsequent periods.

Any forward-looking statements in this announcement reflect the Company's and the Directors' current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the matters referred to above. Other than in accordance with the Company's obligations under the AIM Rules for Companies, the Company does not undertake to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise.